| United States Bankruptcy Court for Case number (If known): | the: | 2019 Check if this is an amended filing |
|---|---|---|
| Official Form 201 Voluntary Petitic | on for Non-Individuals Filis | ng for Bankruptcy 04/19 |
| If more space is needed, attach a s | eparate sheet to this form. On the top of any additional mation, a separate document, <i>Instructions for Bankrupt</i> | nages write the debter's name and the |
| 1. Debtor's name | NUCO ENE | RGY, LLC |
| All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names | Lone | |
| Debtor's federal Employer Identification Number (EIN) | 26 1561956 | |
| 4. Debtor's address | Principal place of business Number Street | Mailing address, if different from principal place of business Number Street |
| Quinlan,TX 75474 | Beggs OK 74421 City State ZIP Code | P.O. Box City State ZIP Code |
| Kaufman | Okmulgee | Location of principal assets, if different from principal place of business +OLE, HWY Number Street |
| | | Begs CK 75474 City State ZIP Code |
| 5. Debtor's website (URL) | Line | |
| 6. Type of debtor | Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: | |

| Debtor Name | Theray, LLC Case number (if known) | |
|--|--|--|
| 7. Describe debtor's business | A. Check one; | |
| | Health Care Business (as defined in 11 U.S.C. § 101(27A)) | |
| | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | |
| | Railroad (as defined in 11 U.S.C. § 101(44)) | |
| | Stockbroker (as defined in 11 U.S.C. § 101(53A)) | |
| | ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) | |
| | Clearing Bank (as defined in 11 U.S.C. § 781(3)) | |
| | None of the above | |
| | B. Check all that apply: | |
| | ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) | |
| | Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) | |
| | Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) | |
| | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . | |
| | | |
| Under which chapter of the | Check one: | |
| Bankruptcy Code is the | | |
| debtor filing? | Chapter 7 | |
| | Chapter 9 | |
| | Chapter 11. Check all that apply: | |
| | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that). | |
| | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the | |
| | debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). | |
| | A plan is being filed with this petition. | |
| | Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | |
| | The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankrupton under Chapter 11 (Official Form 2001). | |
| | for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule | |
| | 120-2. Chapter 12 | |
| Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. | ATAIL . | |
| | No When Case number | |
| | | |
| | District When Case number | |
| a. Are any bankruptcy cases pending or being filed by a | | |
| | No | |
| business partner or an | Yes. Debtor Relationship | |
| affiliate of the debtor? | District When | |
| List all cases. If more than 1, attach a separate list. | Case number, if known | |
| Official Form 201 | Voluntary Patition for Non-Individuals Eiling for Banks unto | |

Debtor 11. Why is the case filed in this Chack all that apply: district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days Simmediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or have No No possession of any real Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. property or personal property that needs immediate Why does the property need immediate attention? (Check all that apply.) attention? ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other __ Where is the property? Number City ZIP Code Is the property insured? 🔯 No Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 1,000-5,000 25,001-50,000 14. Estimated number of 50-99 5,001-10,000 50,001-100,000 creditors **1**00-199 10,001-25,000 ☐ More than 100,000 200-999 \$0-\$50,000 □ \$1,000,001-\$10 million \$500,000,001-\$1 billion 15. Estimated assets \$50,001-\$100,000 \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion \$100,001-\$500,000 □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion \$500,001-\$1 million ■ \$100,000,001-\$500 million ☐ More than \$50 billion

Entered 06/10/19 09:22:47 Case 19-31940-bjh7 Doc 1 Filed 06/10/19 Page 4 of 4 \$0-\$50,000 □ \$1,000,001-\$10 million \$500,000,001-\$1 billion 16. Estimated liabilities \$50,001-\$100,000 □ \$10,000,001-\$50 million \$1,000,000,001-\$10 billion **\$100,001-\$500,000** □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion ■ \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of petition. debtor have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Signature of authorized presentative of debtor Printed name 18. Signature of attorney Date Signature of attorney for debtor MM /DD /YYYY Printed name Firm name Number Street City State ZIP Code

Contact phone

Bar number

Email address

State